



Capnetix
Simplifying Finance



**InvoiceConnect - List of Supported Distributors
(Total of 33 and growing rapidly)**

Ascensus	Pershing Omnibus
Benefit Plan Administrators	PFS (Primerica Financial Services)
Charles Schwab (Service Fees w/12b-1)	Princeton Retirement Group
Charles Schwab (SubTA)	Princeton Retirement Group (MFS)
CPI	Prudential Retirement Services
Edward Jones	Raymond James Advisors
Fidelity Investment Ops (SubTA)	RBC
Fidelity - (NTF)	Reliance Trust
Financial Data Services (Merrill Lynch)	Reliance Trust – Newport Group
Great West	Stifel Nicolaus
Hartford Life (Including HSD and UnionSec)	TiaaCref
LPL	Transamerica Advisors Life Insurance Company (Aegon)
Merrill Lynch Retirement Group	UBS Financial Services
Morgan Stanley/Smith Barney	Wilmington Trust Company-AST Capital Trust
Nationwide	Wells Fargo Advisors-First Clearing
Pershing Fundvest (Quarterly)	Wells Fargo Retirement Services (SubTA and Shareholder Services)
Pershing Fundvest (Monthly)	

Updated: 2/17/2012

Capnetix list of supported distributors is growing rapidly. If there is a specific distributor you need but do not see on this list, contact us at sales@capnetix.com, and we can give you an availability estimate, or [check this list again](#). We refresh it regularly as we add new connectors.

Disclaimer: An entry on this list does not imply a business relationship between Capnetix and the intermediary. An entry on this list simply means that InvoiceConnect can process invoices sent from the intermediary.